

U.S. SECURITIES AND EXCHANGE COMMISSION

Oriel AI Capital INC.

CIK: 0002093440

Business Address: 250 GREENWICH STREET, NEW YORK, NY, 10007

EIN: 39-4903252 | State location: NY | Fiscal Year End: 10/31

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Under the federal securities laws, any offer or sale of a security must either be registered with the SEC or meet an exemption. Even if a company takes advantage of an exemption from registration, a company should take care to provide sufficient information to investors to avoid violating the antifraud provisions of the securities laws. This means that any information a company provides to investors must be free from false or misleading statements. Similarly, a company should not exclude any information if the omission makes what is provided to investors false or misleading.

Effectiveness Date: October 24, 2025

